

#### 3 September 2025

Subject: To obtain the exercise schedule for warrant to purchase ordinary shares of Jas Asset Public

Company Limited No.4 (J-W4) as of September 2025

Attention: Shareholders

Reference: Rights and Duties of the Issuer and the Holders of Warrants to Purchase Ordinary Shares of

JAS Asset Public Company Limited No. 4 (J-W4)

As Jas Asset Public Company Limited. ("Company") issued and offered warrant to purchase ordinary shares of Company No.4 ("J-W4") in the amount of 160,171,913 units free of charge to the existing shareholders of the Company who subscribe and received the newly issued ordinary shares issued and offered in proportion to their shareholding after the Company has registered the increase of paid-up capital for issuance and offering of shares to existing shareholders in proportion to their shareholding with no allocation to shareholders that would make the Company have duties under foreign law in the ratio of 2 allocated shares to 1 unit of warrant whose names appear in the shareholders register of the Company on 8 January 2024 (Record Date) J-W4 has 2 years 6 months tenor the first exercise date is on 29 March 2024 and the last exercise date will be scheduled on 31 July 2026.

The Company would like to inform the details regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the Warrants J-W4 as of **30 September 2025** below.

#### 1. Exercise Ratio and Exercise Price

1 unit of J-W4 for 1 ordinary share Exercise price is 3.10 Baht per share

## 2. Period of notification of the intention to exercise 15 September 2025 – 29 September 2025

#### 3. Place to exercise

The Warrant Holders may request the Exercise Notice form at the Company's office and/or Agent receiving exercise intention (if any) or download the form from the Company's website (<a href="https://www.jasasset.co.th/en/investor-relations/stock-and-dividend/warrant-holder-information">https://www.jasasset.co.th/en/investor-relations/stock-and-dividend/warrant-holder-information</a>). The Warrant Holders shall notify, the Company and/or Agent receiving exercise intention (if any), within the Notification Period for the Exercise of Warrant as specified in Clause 2. above.

#### Company Address:

Jas Asset Public Company Limited.

187 Jay Mart Building 7th Floor, Ramkhamhaeng Road, Rat Phatthana Sub-district, Saphan Sung District, Bangkok 10240

Tel. 0-2308-8197, 0-2308-8152, 0-2308-8068

### 4. Exercise Procedure

All Warrant Holders (including all those who hold warrants in the script system and also in the scrip less system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:

4.1) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company and/or the Agent receiving exercise intention (if any) within the Notification Period 15 September 2025 – 29 September 2025.



- 4.2) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company and/or Agent receiving exercise intention (if any).
- 4.3) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company and/or the Agent receiving exercise intention (if any). The Warrant Holders who wish to exercise their rights shall pay in one of the following form:
  - 4.3.1) Money transfer to Saving Account, Bank of Ayudhya Public Company Limited, Thanon Phatthanakan Branch, payable to "SUBSCRIPTION OF CREASED SHARES OF JAS ASSET PUBLIC COMPANY LIMITED", Account No. 168-1-54710-5, Transfer money via mobile banking to all banks and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or
  - 4.3.2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in

Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "SUBSCRIPTION OF CREASED SHARES OF JAS ASSET PUBLIC COMPANY LIMITED" and specify name-surname and contact telephone number on back of those forms or

**Remark** The last payment date of cheque is **25 September 2025** and please bring them to us on **25 September 2025** before 17:30 p.m.

In this regards, the Exercise of Warrants be considered completed and valid only if the Company or the Agent receiving exercise intention (if any) successfully collected the payment. In case that, the Company or the Agent receiving exercise intention (if any) could not collect such payment, for any reason not cause by the Company or the Agent receiving exercise intention (if any), the Company shall deem that such Warrant Holders intend to cancel their respective intention to exercise warrants. In such case, the Company and/or Agent receiving exercise intention (if any) shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company and the Agent receiving exercise intention (if any) shall not responsible for the interest and/ or any damages or compensations in whatsoever cases.

- 4.4) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.
- 4.5) Evidence supporting the exercise
  - 1) Thai Individual Person:

Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional



certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)

2) Foreign Individual Person:

Certified copy of foreigner certificate ( alien identification card) or certified copy of valid passport

3) Thai Juristic Person:

Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 1) or 2)

Copy of the certificate of incorporation and/or 4) Foreign Juristic Person:

> corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than

6 months prior to each Exercise date.

5) Custodian:

Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date

In this regards, if the Warrant Holders fail to submit the abovementioned evidence, Company and/ or the Agent receiving exercise intention (if any) shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company and/or the Agent receiving exercise intention (if any) might use its own discretion to allow the exercise of warrant as deemed appropriate.

4.6) The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Clause 6.

If you need any further information, please contact place aforesaid in business day during 9:00 a.m.-17:30 p.m. Please be informed accordingly,

Sincerely yours,

Mr. Suphot Sirikulapas Chief Executive Officer Jas Asset Public Company Limited.





# Notification of the Intention to Exercise Warrants to Purchase Ordinary Shares of JAS Asset Public Company Limited No.4 (J-W4)

No.....

Authorized Officer.....

To: The Board of Directors of Jas Asset Public Company Limited  Date of notifying the intention to exercise					
Holders of Warrants to Purchase Ordina	ry shares of Jas Asset Public Company Lim	ited ("Warrant Holders"), please o	clearly fill in the spaces below		
I (Please specify type of Warrant Holders)  □ Natural Person of Thai Nationality ID Card No.  □ Juristic Person of Thai Nationality Company Registratic		l Person of Alien Nationality Alien Card lien Nationality Company Registration N			
Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person					
Contact address: Housing NumberMooSoi ProvincePostal Code MobileEmail	Telephone No	C	Khet/Amphur		
Date of Birth/Registration Date (DD/MM/YY)/					
Condition of Withholding Tax	g Tax				
Hereby intend to exercise the right to Warrants to P <u>Ordinary Share</u> (fraction of shares from the alloca			ne exercise ratio of <u>1 Warrant to 1</u>		
Holding Warrant Certificate		Holding Warrant Substitutes			
Warrant Certificate No.	Document No.	Date	Broker Member ID		
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares) (Number of the Warrants x 1 Ordinary Share)	Exercise Price (Baht/Share)	Total Payment (Baht)		
	(fraction of shares from the allocation The remainder is rounded off)	3.10	Calculation fraction rounding money according to international principles		
If the charge are allotted to me. I hereby agree to the	a following procedure (Places choose one and	mark vin front of your choice			
If the shares are allotted to me, I hereby agree to the following procedure-(Please choose one and mark ✓ in front of your choice)  In the event that there is a securities trading account.  □ Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for participant Name.  □ No. □ to deposit those shares with Thailand Securities Depository Company Limited for security trading account No. □ Name. □ Which I have with the said Company (The Warrant Holders name must be correspondent with the trading account name, otherwise the share certificate in the name of Warrant Holder shall be issued and delivered through registered mail to the names and addresses indicated in the Warrant register book.  In the event that there is no securities trading account: □ Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited dured Issuer account for my name account number 600 (As such, please also fill in the form "Additional Subscription Documents only for those who wish to deposit the securities into the Issuer Account" to be delivered to Thailand Securities Depository Company Limited form is not submitted, a share certificate in the name of Warrant Holder shall be issued and delivered to the name and address as indicated in the Warrant register book through registered mail. □ Issue a share certificate in my name and deliver to the name and address as indicated in the Warrant register book within 15 business days from each Exercise Date through registered mail. □ Issue a share certificate in my name and deliver to the name and address as indicated in the Warrant register book within 15 business days from each Notificate after ordinary shares issued from the exercise are listed and granted approval to trade on the Stock Exchange of Thailand. □ I herewith submit my payment for subscription of the said shares by □ Cashier Cheque □ Personal Che					
		(	)		
	of the Intention to Exercise Warrants of J-V				
No	ercise at the price of Baht $3.10$ per share, with		warrant or equivalent to the number		
	shier Cheque				
If the Warrant Holder receives the allocation of the aforesaid shares, the Warrant Holder requests as follow:  Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant NoSecurity trading account NoSecurity trading account No					
☐ Issue a share certificate in the name of "Thailan Limited under Issuer account for my name account ☐ Issue a share certificate in the name of Warrant	ant number 600	d deposit those shares with Thailand	Securities Depository Company		

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name		
T articipant No.	Company Name BRO		Company Name		
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน)		
TISCO	TISCO SECURITIES COMPANY LIMITED	DAOLSEC	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน)	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน)		
PI	Pi SECURITIES PUBLIC COMPANY LIMITED	PST	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED		
DBSV 005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)	BYD 048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน)		
LHS	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	AIRA	AIRA SECURITIES PUBLIC COMPANY LIMITED		
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน)	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด		
KKPS	Kiatnakin Phatra Securities Public Company Limited	ASL	ASL SECURITIES COMPANY LIMITED		
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด		
CGS-CIMB	CGS-CIMB Securities (Thailand) COMPANY LIMITED	SBITO	SBI THAI ONLINE SECURITIES COMPANY LIMITED		
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
ASPS 010	ASIA PLUS SECURITIES COMPANY LIMITED  บริษัทหลักทรัพย์ เมอร์ริล ลินซ์ (ประเทศไทย) จำกัด	Z 200	omo-2 com secorities (thailand) poblic company limited บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน)		
0.0	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED	MST	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด		
кs	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	UBS	UBS SECURITIES (THAILAND) COMPANY LIMITED		
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด		
KGI	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	AWS	ASIA WEALTH SECURITIES COMPANY LIMITED		
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน)	221	บริษัทหลักทรัพย์ เมอร์ชั่น พาร์ทเนอร์ จำกัด (มหาชน)		
CNS	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	204	MERCHANT PARTNERS SECURITIES COMPANY LIMITED		
015 KINGSFORD	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224 BLS	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED		
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน)	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด		
TNS	THANACHART SECURITIES PUBLIC COMPANY LIMITED	CLSA	CLSA SECURITIES (THAILAND) COMPANY LIMITED		
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด		
YUANTA	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	JPM	JPMORGAN SECURITIES (THAILAND) COMPANY LIMITED		
022	บริษัทหลักทรัพย์ ทรีนิตี้ จำกัด	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด		
TRINITY	TRINITY SECURITIES COMPANY LIMITED	GLOBLEX	GLOBLEX SECURITIES COMPANY LIMITED		
023 INVX	บริษัทหลักทรัพย์ อินโนเวสท์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	244 MACQ	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) COMPANY LIMITED		
026	บริษัทหลักทรัพย์ยูโอบี เคย์เอียน (ประเทศไทย) จำกัด (มหาชน)	247	บริษัทหลักทรัพย์เครดิต สวิส (ประเทศไทย) จำกัด		
UOBKHST	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	cs	CREDIT SUISSE SECURITIES (THAILAND) COMPANY LIMITED		
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน)	248	บริษัท หลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด		
RHBS	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	ктх	KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED		
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน)	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน)		
KSS	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	FSS	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED		
030 IVG	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	21	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES COMPANY LIMITED		
IVG	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED  LIB LIBERATOR SECURITIES COMPANY LIMITED  SUB-BROKER				
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน)		
	TISCO BANK PUBLIC COMPANY LIMITED		TSFC SECURITIES PUBLIC COMPANY LIMITED		
242	บริษัทหลักทรัพย์ซิตี้คอร์ป (ประเทศไทย) จำกัด	245	ธนาคารธนชาต จำกัด (มหาชน)		
CST	CITICORP SECURITIES (THAILAND) LIMTED)		THANACHART BANK PUBLIC COMPANY LIMITED		
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB-JULIUS BAER SECURITIES CO.,LTD.				
	cus	TODIAN			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)	329	ธนาคารทหารไทย จำกัด (มหาชน)		
302	CITIBANK, N.A CUSTODY SERVICES  ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	330	TMB BANK PUBLIC COMPANY LIMITED  ธนาคารฮ่องกงและเชี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)		
302	ธนาคารเทยพาณชย จากด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	ธนาคารของกงและเชียงเฮแบงกงคอรบอเรชน จากด (เพอตราสารหน) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKKBOND		
303	ฐนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี้ยน)		
	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY		TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN		
304	ธนาคารฮ่องกงและเชี่ยงไฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน)		
	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.		Kiatnakin Phatra Bank Public Company Limited		
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED		
308	THE KRUNG THAI BAINK PUBLIC CO., LID.  ฐนาคารกสิกรไทย จำกัด (มหาชน)	339	IMB BANK PODLIC COMPANY LIMITED  ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน)		
	KASIKORNBANK PUBLIC COMPANY LIMITED		TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)		
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน)	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้)		
	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.		JPMORGAN CHASE BANK (BOND TRADING)		
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน)	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน)		
	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED		CIMB THAI BANK PUBLIC COMPANY LIMTED		
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)		
	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES		BANK OF AYUDHYA PUBLIC COMPANY LIMITED		
425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า)				
	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)				